

# The Epic Airway Systems investment Opportunity

## Hospitals & Surgical Centers

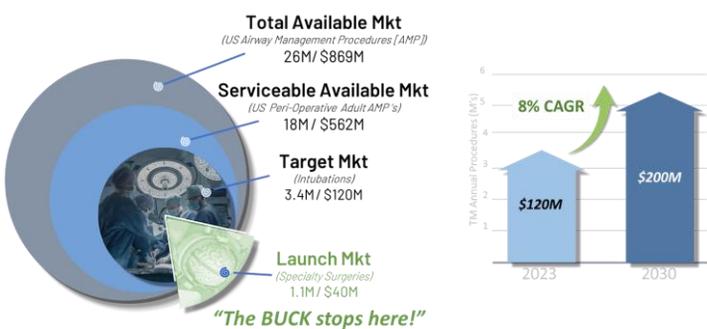


## The Epic Airway™ Targets?

Launching in **specialty surgeries**, where “**staged extubation**” will be a paradigm shift in the **patient standard of care**, to build experience, clinical data and testimony for **future Peri-Operative application** and planned extension into the **Pre-Hospital market** with a feature rich solution.

## Market Analysis?

With a launch market of **1.5MM** procedures (**\$54MM**) by 2026, opportunities for growth into the broader market projected to **5.8MM** (**\$205MM**) in the Peri-Operative space in 2029.



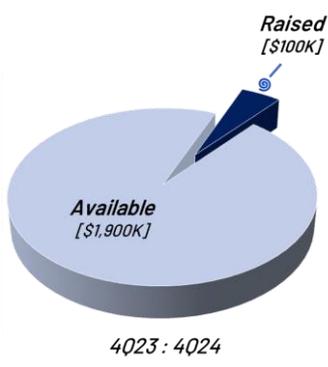
	2026	2027	2028	2029	2030
<b>Units Sold</b> (1000's)	165.8				
<b>Gross Revenue</b> (\$1000's)	\$23,367				
<b>EBITDA</b> (\$1000's)					
<b>Valuation Est.*</b> (\$MM)	\$14.36		\$102.28		
<b>Estimated ROI**</b>	2.27X		17.05X		

## The Opportunity?

Epic Airway Systems (EAS) is an **early-stage** opportunity with a low **\$6MM** current valuation and a **clear pathway to 2026 commercialization** and a projected **10-20X** return in 5-7yrs

## The Ask?

With prototyping wrapping up and design freeze planned for 2024, EAS is raising **\$2MM** in the current round to finalize the **detailed design**, develop **manufacturing methods**, purchase capital **tooling** and perform **validation and verification** testing needed for **FDA 510K submission**



## Funding Uses

- Clinical Simulation Testing [no clinical trials]
- Design Finalization & Documentation
- ISO Implementation
- ISO 13485 Design Controls & Records (DHF)
- Packaging & Sterilization Design
- Capital Tooling & Qualification
- Design Validation & Verification Testing (V&V)
- Intellectual Property (IP) Protection
- 510K Submission Preparation & Application

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To learn more about how to join our Epic Journey, please schedule a time to talk with our team.



## Why Invest in Private Equity with a Self-Directed Account?

There are several benefits of private equity investing using a NuView account. The biggest one is the potential for high profits when a company has a sales or IPO event. These investments typically do not provide easy liquidity for an investor, at least in the short term, but this lack of liquidity can result in higher yields for the investor, a great trade-off for many IRA holders. Within a Roth IRA, future distribution may be tax-free.



## Benefits of Investing In Private Equity

- Potential returns - Potential of higher returns compared to public equity markets
- Social investing - Invest in companies you believe will make a difference in the world
- Better valuations - Private companies are valued much lower than publicly traded ones so essentially you are getting a "better deal"
- Build a better future - Help innovative companies shape the future for our children
- Invest in what you know - Investing in industries you are familiar with helps limit risk

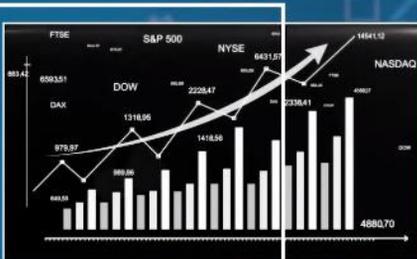
## Private Equity Considerations

Before jumping into any investment, there are a few items to consider.

With any investment, due diligence is incredibly important, and with private equity, it may be even more important. Investors not only need to vet the investment(s) and strategy being deployed, but also the managers and/or operators of the entities and investments. Unlike real estate or private loans, investors are generally giving up control and direct ownership of their account, therefore leaving the onus of investment performance and investor fund management to the entity manager(s). Understanding items like manager(s) background and track record, investment strategy, liquidity opportunities, and exit strategy are all important due diligence considerations that should be reviewed prior to investing.

In addition, it's important for each individual to consider whether a particular investment has required thresholds involving net worth or income. Every investor should work with their financial professional to determine whether an investment is suitable for their circumstances.

With Private Equity, you're not dictated by what the traditional stock market likes to evaluate. Investing in this way gives you the freedom to be more financially strategic! Plus, it's easier to make gains even in small accounts!



**PRIVATE EQUITY IS POWERFUL**

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